Meierhenry Sargent LLP
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September 21, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Henry School District 14-2
  Capital Outlay Certificates
  Qualified Zone Academy Bonds, Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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SEP 2 3 2010
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

HENRY SCHOOL DISTRICT 14-2
CAPITAL OUTLAY CERTIFICATES - QUALIFIED ZONE ACADEMY BONDS, SERIES 2010

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Henry School District 14-2

2. Designation of issue: Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2010

3. Date of issue: July 12, 2010

4. Purpose of issue: Providing funds for capital improvements as specified by 1397E of the Internal Revenue Code

5. Type of bond: Taxable – qualified zone academy bond.

6. Principal amount and denomination of bond: $250,000.

7. Paying dates of principal and interest: See attached schedule.

8. Amortization schedule: See attached schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached schedule.

This is to certify that the above information pertaining to the Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2010 is true and correct on this 12th day of July 2010.

Dianne Easthouse

By: Dianne Easthouse
Its : Business Manager

Form: SOS REC 050 08/84

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2068569

$250,000 QZAB Series 2010

Dated Date = 07/12/2010 | 10 Year $250,000 QZAB | Delivery Date = 07/12/2010

Henry School 14-2

Dates	Term Bond Maturities	Bond Redemptions	Proceeds	Coupon Rate	Yield	Price	Interest Amount	Total Debt Service	Fiscal Year Debt Service
07/12/2011	-	25,000.00	25,000.00	2.110	2.110000	100.000000	9,755.00	34,755.00	-
01/12/2012	-	-	-	-	-	-	4,613.75	4,613.75	39,368.75
07/12/2012	-	25,000.00	25,000.00	2.520	2.520000	100.000000	4,613.75	29,613.75	-
01/12/2013	-	-	-	-	-	-	4,298.75	4,298.75	33,912.50
07/12/2013	-	25,000.00	25,000.00	2.980	2.980000	100.000000	4,298.75	29,298.75	-
01/12/2014	-	-	-	-	-	-	3,926.25	3,926.25	33,225.00
07/12/2014	-	25,000.00	25,000.00	3.400	3.400000	100.000000	3,926.25	28,926.25	-
01/12/2015	-	-	-	-	-	-	3,501.25	3,501.25	32,427.50
07/12/2015	-	25,000.00	25,000.00	3.810	3.810000	100.000000	3,501.25	28,501.25	-
01/12/2016	-	-	-	-	-	-	3,025.00	3,025.00	31,526.25
07/12/2016	-	25,000.00	25,000.00	4.350	4.350000	100.000000	3,025.00	28,025.00	-
01/12/2017	-	-	-	-	-	-	2,481.25	2,481.25	30,506.25
07/12/2017	-	25,000.00	25,000.00	4.680	4.680000	100.000000	2,481.25	27,481.25	-
01/12/2018	-	-	-	-	-	-	1,896.25	1,896.25	29,377.50
07/12/2018	-	25,000.00	25,000.00	4.870	4.870000	100.000000	1,896.25	26,896.25	-
01/12/2019	-	-	-	-	-	-	1,287.50	1,287.50	28,183.75
07/12/2019	-	25,000.00	25,000.00	5.060	5.060000	100.000000	1,287.50	26,287.50	-
01/12/2020	-	-	-	-	-	-	655.00	655.00	26,942.50
07/12/2020	-	25,000.00	25,000.00	5.240	5.240000	100.000000	655.00	25,655.00	25,655.00
Total	-	**250,000.00**	**250,000.00**				**61,125.00**	**311,125.00**	**311,125.00**
Acc Int	-	-	-				-	-	-
Grand Totals	-	**250,000.00**	**250,000.00**				**61,125.00**	**311,125.00**	**311,125.00**

TIC (Incl. all expenses) 4.39485864%	Average Coupon 4.44545455%	Net Eff. Int. Rate (Texas Vernon's) = 4.445455% (with Adjstmnt of $0.00).
TIC (Arbitrage TIC) 4.39485864%	Average Life (yrs) ... 5.50	IRS Form 8038-G NIC = 4.445455% (with Adjstmnt of $0.00).
Bond Years 1,375.00	WAM (yrs) 5.500000	NIC = 4.445455% (with Adjstmnt of $0.00).

Procedure for Scanning PDF Documents to FileDirector

1. Scan document on the copier, faxing the scanned document to the appropriate email address. If the document is more than the maximum number of pages allowed in the machine, the document may be scanned as two or more documents.
2. If more than one scanned document was required, the PDF files need to be merged into one PDF file.
    a. Create a "A Temporary" folder on your H: drive (This places the folder at the beginning of the list of folders).
    b. Open the PDF file from the email.
    c. On the menu bar under File, click on "Save As".
    d. Browse to select H:\A Temporary and save the PDF.
    e. Repeat for the number of PDF files for the particular document.
    f. Go to the H:\A Temporary folder and open the beginning PDF file.
    g. On the Function Toolbar, click on Combine Files.
    h. The window will display the current PDF file that is open.
    i. At the top, click on "Add Files".
    j. The window that opens displays the files in the "A Temporary" folder.
    k. Holding the Control Key down, click on the remaining file(s) that need to be merged to highlight them and then click on "Add Files".
    l. This returns you to the Combine Files window, with all of the PDF files to be merged displayed in the center of the window. The files should be arranged in the order in which they should be merged. The order may be changed by clicking on a document and dragging it up or down. Or you may click on the document and then click the "Move Up" or "Move Down" buttons.
    m. Once the order is correct, highlight all the documents to be merged by holding the Control key and clicking on each document. Click the next button.
    n. At the next window, click the button for Merge Files into a Single PDF and press Create.
    o. This creates a new file with the name "Binder1".
3. If only one PDF file was scanned, open the PDF file from the email message.
4. At this point for the one PDF file or the Binder1 file, click the Save As function under File.
5. From the Save As window, under Save In change the folder to C:\Work\dirscan and under Save As Type, change the setting to TIFF. Click the Save button. This changes the document to individual files for each page. The PDF file and the Adobe Acrobat windows can be closed.
6. Open FileDirector.
    a. Click on the Scan tab and Change the Profile to DirScan.
    b. Change the Document Type to the appropriate choice and complete the fields as required.
    c. Click the Scan Batch button. All pages of the document will be pulled directly into FileDirector from the C:\Work\dirscan folder.
    d. Review the pages for accuracy and clarity. Check the document in.
7. Go to the C:\Work\dirscan folder and do a Control-A to highlight all pages. A file labeled "Thumbs.db" is also on the drive and must not be deleted. To un-highlight this file, hold the Control key down and click on that file. Click on the Delete key and confirm "Yes" to delete all the pages.
8. If more than one PDF was merged, go to the H:\A Temporary folder and delete the PDF files.
9. Delete the email(s) with the scanned document(s).